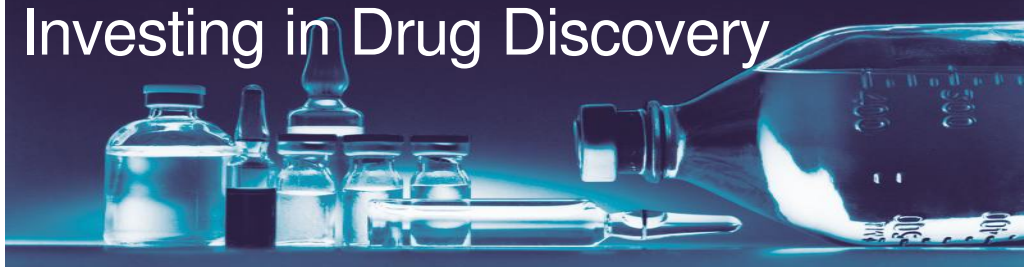


Investing in Drug Discovery



Research Corporation Technologies (RCT) is implementing a new initiative to foster discovery and development of preclinical, small molecule technologies. The company seeks investable opportunities in revolutionary, disruptive technologies from academic and institutional investigators, as well as from small start-up companies.

This program is designed to facilitate the transition from an early-stage discovery technology, such as an identified hit compound, to a lead candidate for preclinical development. RCT will consider projects addressing areas in which a clear unmet medical need has been identified.

Potential projects should be capable of supporting and sustaining a long-term strategic and collaborative venture. RCT will consider technologies that currently have an in vitro receptor and/or functional assay in place to allow for compound screening against the target of interest. Evidence that the target is implicated in a specific disease state should also exist.

Specifically, projects should include the following qualifying criteria:

- 1) An assay or screen against the target of interest
- 2) A hit compound identified from the screen
- 3) Demonstration of mechanism of action or of target validation

RCT aligns with investigators and institutions to assist in the design, execution, and management of development strategies. RCT has assets of more than \$300 million to advance technology development activities through flexible, long-term investment opportunities, with the ultimate goal being commercialization of the small-molecule product.

In addition to capital and business expertise, RCT has a diverse team of scientists with backgrounds in medicinal chemistry, pharmacology, physiology and biochemistry/molecular biology.

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